



SNS PROCESSING

Arizona Mining Collective

A Phased Strategy To
Unlock Arizona's Premier
Mining District



Confidential Under NDA

Why Yarnell? Why Now?

250,000+ OUNCES IN TARGETED GOLD ZONE

More than **250,000 thousand ounces of measured and indicated gold** have been identified within the Yarnell District, representing **17.2% of Arizona's documented high-grade gold reserves** and positioning the region as a premier hub for scalable resource development.



CopyRight: Yarnell Mine 2025

Management Team Intro

Chris Crane, Brand / Intake Manager

Oversees on-site logistics and mining operations with a proven record in regional project execution and production scaling.



Contact: Chris@YarnellMine.com

Ryan Andrew Nelson, Sales / Partner Manager

Directs investor relations and quantitative market research, leveraging analytical expertise from the commodities and gold futures sectors.



Contact: Ryan@YarnellMine.com

Core Team

Kim Hazen-Smith

Accounting & Employee
Management



Over 35 years as a full-charge bookkeeper and 25 years in tax preparation for individuals, corporations, farms, and non-profits. Skilled in SOP and manual development, compliance oversight, and staff training, Kim ensures precision and accountability in all financial and operational reporting processes.

Dean Smith

Co Founder / Mining
Manager



BS in Agronomy with 30 years in Arizona farming and golf course management, bringing expertise in equipment operations, preventative maintenance, budgeting, and capital projects. Since founding SNS Processing LLC ten years ago, he has led crew training, compliance, and safety programs across all mining operations.

Rich Shafer

Co-Founder &
Processing Manager



Lifetime equipment operator with 25 years in precious metals recovery, leaching, smelting, and ore testing for project viability. Experienced in both owned and toll processing ventures, he ensures operational consistency, manages delivery contracts to refiners, and maintains staff training on all equipment flow systems.

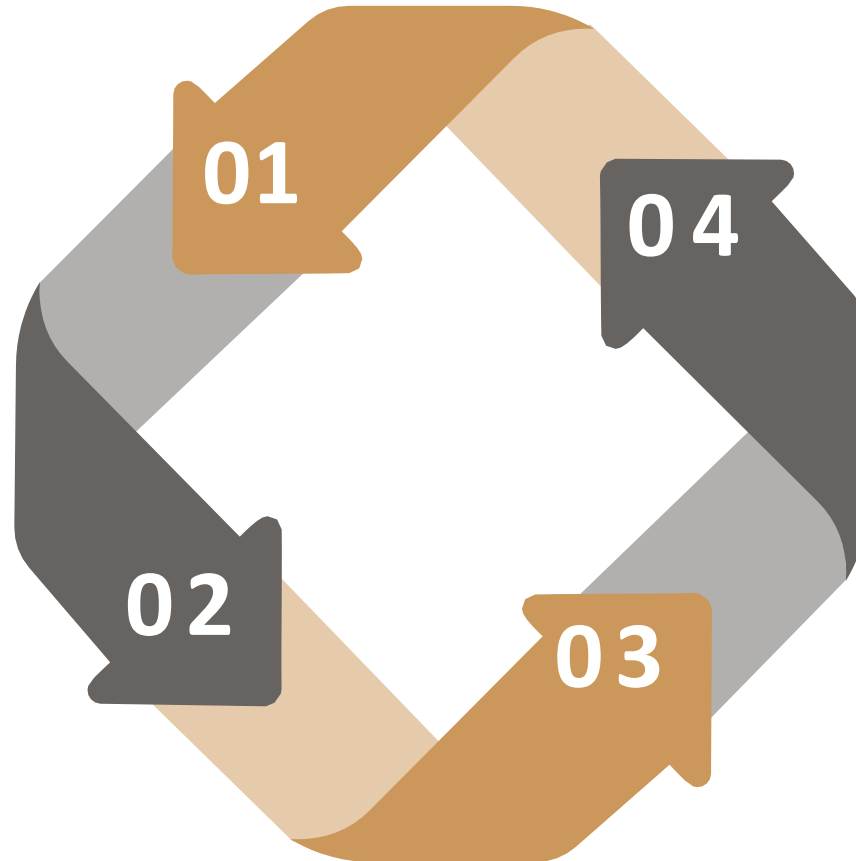
The Metal Market

Market Size

The market is large. The growth prospects are equally impressive. 2024 Market Size of \$12.7 billion for gold and silver ore mining which represents a CAGR (2019-2024): 2.1% with a projected 11.5 2024 growth point..

Growth Prospects

Based on recent forecasts from financial institutions and market analysts, gold is expected to see significant growth through at least 2030, driven by its status as a safe-haven asset amid economic and geopolitical uncertainties. s.



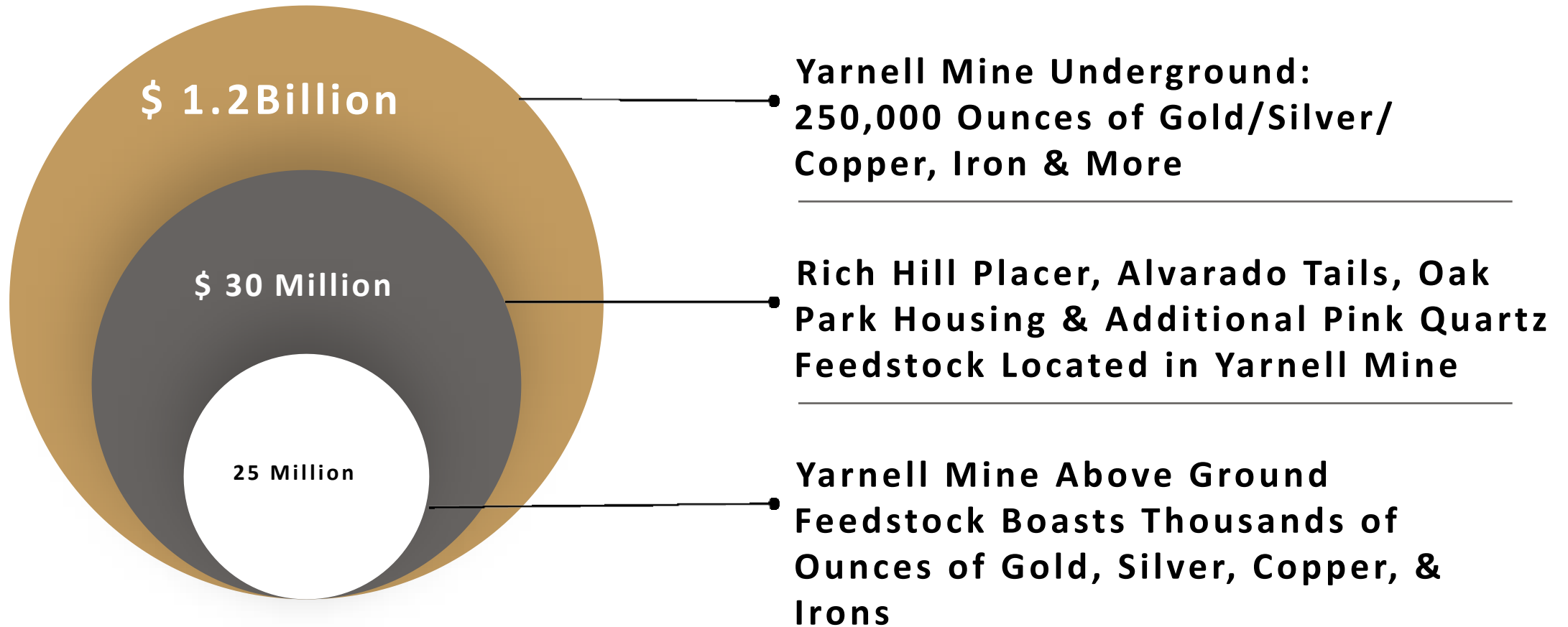
Target Audience

Our target audience consists of private wealth and security growth entities, Jewelry consumption, bar and coin demand, EFT, commercial buyers & Crypto gold backed assets (tokenized).

Competitive Landscape

SNS/AMC differentiates itself from other mining operations by providing state of the art equipment & technology like tokenization of our assets & secure mineral concentrate contracts at high value with amazing investor returns.

The Actual Market Potential By Phase



Geological Reports Available Under NDA

High-Ceiling Opportunities Through 2030

25MN

Yarnell Mine's above ground portfolio is built around assets that deliver both immediate revenue & long-term scalability.

3.5M

Oak Park Housing provides stabilized rental income while supporting workforce and community development.

1.2 Billion

Yarnell Mine's Underground Project is indicated & measured at 250,000+ ounces of gold plus 40 additional minerals down to 300 feet.

3.5MN

Alvarado Mine boasts over 1500 feet of structured tunnel systems with over 250,000 tons of feedstock ready to be processed on the surface.

Yarnell Mine Financial Projections

Year	Total Facilities	Yearly Revenue	Yearly Expenses	EBITDA Margin
2025	1	\$1.1 Million	\$425,000	61.36%
2026	2	\$2.5 Million	\$980,000	60.8%
2027	5	\$14 Million	\$2.5 Million	82.14%
2028	6	\$25 Million	\$6.3 Million	74.8%
2029	8	\$100 Million	\$21.2 Million	78.8%



AMC and SNS from 2026-2026 will be completing phase 1 and 2 of the Yarnell mind feedstock. We will start on to feedstock Project #2 at the end of 2025 and being the start process of the Yarnell Mine underground project. End of 2026 we will start operations at the Alvarado and Rich Hill placer tile heading into 2027 and finishing up the sale of our materials previously processed at the Yarnell Mine.



Capital Allocation & Use of Your / Our Funds



Yarnell Mine is seeking **\$40 million** in structured capital to execute a phased growth plan that delivers immediate cash flow and scalable long-term value.



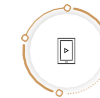
Phase 2 – Acquisitions & Expansion

\$11 million dedicated to property acquisition, surface mining startup, and strategic infrastructure development supporting future throughput.. We will be expanding into Alvarado for future mining



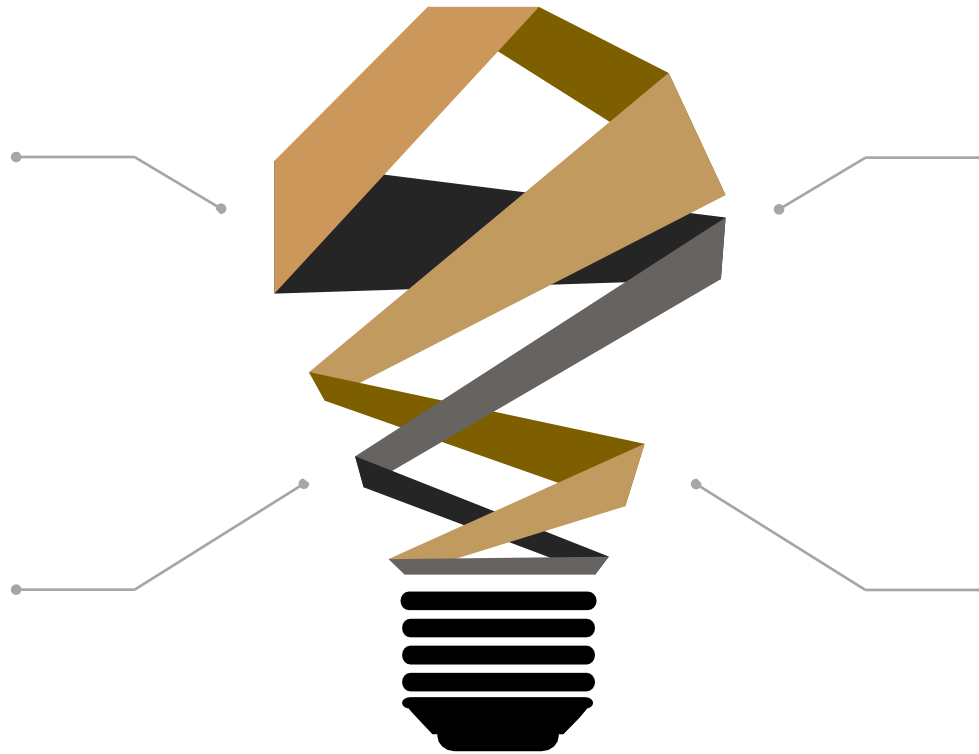
Phase 1 – Operations

\$3 million allocated for feedstock processing, equipment optimization, and near-term production to establish baseline revenue.



Phase 3 - Yarnell Mine Underground

As we expand into the underground phase. This will cover permitting, equipment, full-scale underground mining operations to extract 250,000+ oz gold in addition to other trace minerals of value.



Competitive Advantages Of Yarnell Mine Vs Non-Patented

Patented Mines



We Control All Land Resources



Legacy Mine With
Proven Gold Reserves



Green Non-Chemical
Extraction Processes

Non-Patented Mines



Oversight by Federal and
Environmental Agencies



No Ownership Rights or
Control of Mineral
Production



Operating Costs with Few
Expansion Options

Projected Spot Gold Futures Growth Trajectory

As Gold & Silver rise, our costs at the Yarnell Mine and our future projects remain stable, thus padding the bottom line for both operations & investors.

More Upside ROI
Lower Costs
More Equity



Full Yarnell Mine Funding Roadmap

A Look At How Many Times
We Are Going To Raise Funds
In The Next Few Years

2024



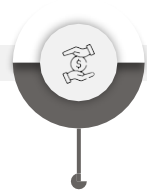
1st round of Funding:
(Complete)

2025



2nd round of
Funding: **3 Million**

2026



3rd round of
Funding: **36 Million**

Investor Structure & Your Return Framework

01



Offering Size

Yarnell Mine is raising **\$40 million** to fund feedstock processing, asset acquisition, and expansion of underground operations.

02



Security

Investors receive asset-based contracts with equity participation rights & direct access to performance based reporting

03



Payout

We are introducing 100% fixed returns and equity positions on phase 2 and phase 3 to all of our above ground phase investors

04



Return

Revenue share distributions begin within 12 months, supported by active production cash flow and asset-backed equity appreciation over the 60-month growth cycle.



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**Questions? Contact
Us**

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